

30 May 2008

Manager Company Announcements
Company Announcements Office
Australian Stock Exchange Limited
Level 10, 20 Bond Street
SYDNEY NSW 2000



ABN 42 082 593 235

Electronic delivery
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Dear Sir,

Announcement
Results of a General Meeting of Shareholders

Matrix Metals Limited hereby advises the results of a general meeting of shareholders held at 10.00am WST today.

1. **Resolution 1 – Ratification of past issues of shares**

"That, for the purposes of Rule 7.4 of the Listing Rules of ASX Limited and for all other purposes, approval is given for the past issues of a total of 104,740,141 fully paid ordinary shares in the Company on the terms and to the persons set out in the Explanatory Memorandum accompanying this Notice."

The resolution was passed on a "show of hands".

The total number of valid proxy votes received by the Company was:

	For	Against	Abstain
Votes	50,301,719	783,582	0
Number of shareholders	73	7	0

2. **Resolution 2 – Issue of Options to Mr Shane McBride under the Employee Share Option Plan**

The resolution was not put to shareholders and no vote was called.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Ian Goldberg", written over a circular scribble.

Ian Goldberg
Company Secretary