

2 The Esplanade

11 November 2008



**MATRIX METALS**  
LIMITED

ABN 42 082 593 235

By facsimile: 08 92212020

Mr Nicholas Ong  
ASX Limited  
Exchange Plaza

Perth WA 6000  
Tel 08) 9224 0017

**Request for Trading Halt**

Dear Nicholas,

Matrix Metals Limited (ASX : MRX) requests a trading halt be put in place prior to commencement of trading on Monday, 10 November 2008, pending an announcement regarding the Company's future operations.

The Company expects to update the market prior to the commencement of trading on Wednesday, 13 November 2008.

Matrix is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

Shane McBride  
Managing Director