

**FORM 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

**To Company Name/Scheme** Platinum Australia Ltd

**ABN** 99 093 417 942

**1. Details of substantial holder(1)**

**Name** Bank of America Corporation

**ABN** \_\_\_\_\_

There was a change in the interests of the substantial holder on	18-Jan-11
The previous notice was given to the company on	29-Dec-10
The previous notice was dated	23-Dec-10

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's votes (5)	Voting power (6)	Person's votes (5)	Voting power (6)
Ordinary Shares	25,827,350	6.58%	32,259,169	8.22%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows.

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class of securities	Securities affected	Person's votes affected
See Schedule	Merrill Lynch (Australia) Futures Ltd	Market Transactions	See Schedule	Ordinary Shares	319	319
N/A	Merrill Lynch International	Prime Broker with rehypothecation right pursuant to Prime Brokerage agreement (see relevant clause below)*	N/A	Ordinary Shares	6,450,823	6,450,823
N/A	Merrill Lynch International (Australia) Ltd	Collateral Received	N/A	Ordinary Shares	5,000	5,000
See Schedule	Merrill Lynch International	Stock Borrow	See Schedule	Ordinary Shares	23,681	23,681

12.9 The Customer hereby consents (without any further notice, consent or reference) to MLI from time to time utilising any Securities for MLI's own purposes and for its own benefit on the terms specified in this Clause 12.9 (including, for the avoidance of doubt, the retention of any profit generated as a result of such utilisation).....

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Persons entitled to be registered as holder (8)	Nature of relevant interest (6)	Class of securities	Securities	Person's votes
Bank of America Corporation	Deemed interest from Associates	N/A	Indirect Owner	Ordinary Shares	32,259,169	32,259,169
Merrill Lynch International	Merrill Lynch International	Prime Broker with rehypothecation right pursuant to Prime Brokerage agreement.	Beneficial Owner	Ordinary Shares	14,105,434	14,105,434
Merrill Lynch (Australia) Futures Ltd	Merrill Lynch (Australia) Futures Ltd	Merrill Lynch (Australia) Futures Ltd	Beneficial Owner	Ordinary Shares	10,039	10,039
Merrill Lynch International (Australia) Ltd	Merrill Lynch International (Australia) Limited	Merrill Lynch International (Australia) Limited	Beneficial Owner	Ordinary Shares	18,143,696	18,143,696

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255
Merrill Lynch International	Merrill Lynch Financial Centre, 2 King Edward Street, London EC1A 1HQ
Merrill Lynch (Australia) Futures Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney 2000
Merrill Lynch International (Australia) Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney 2000

\*This report is submitted on the basis of our present understanding of ASIC's current policy on reporting by Prime Brokers

**Signature**

print name Danielle Tobin capacity Director  
Bank of America Corporation

sign here *Danielle Tobin* date 1/21/2011

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## Schedule to Form 604

Group Name	ASX	Stock	Trade Date	Trans Type	Trans Number	Consideration
Merrill Lynch (Australia) Futures Ltd	PLA	Ordinary	17-Jan-11	Buy	622	466.64
Merrill Lynch (Australia) Futures Ltd	PLA	Ordinary	14-Jan-11	Buy	30,247	21,036.98
Merrill Lynch (Australia) Futures Ltd	PLA	Ordinary	13-Jan-11	Sell	418,230	283,139.45
Merrill Lynch (Australia) Futures Ltd	PLA	Ordinary	13-Jan-11	Buy	423,678	289,190.06
Merrill Lynch (Australia) Futures Ltd	PLA	Ordinary	12-Jan-11	Buy	48,193	29,999.9
Merrill Lynch (Australia) Futures Ltd	PLA	Ordinary	12-Jan-11	Sell	100,685	81,809.34
Merrill Lynch (Australia) Futures Ltd	PLA	Ordinary	11-Jan-11	Buy	45,877	27,328.00
Merrill Lynch (Australia) Futures Ltd	PLA	Ordinary	11-Jan-11	Sell	20,310	12,080.73
Merrill Lynch (Australia) Futures Ltd	PLA	Ordinary	10-Jan-11	Buy	89,598	53,445.56
Merrill Lynch (Australia) Futures Ltd	PLA	Ordinary	10-Jan-11	Sell	99,824	80,512.68
Merrill Lynch (Australia) Futures Ltd	PLA	Ordinary	7-Jan-11	Buy	11,252	7,034.61
Merrill Lynch (Australia) Futures Ltd	PLA	Ordinary	7-Jan-11	Sell	33,811	20,856.53
Merrill Lynch (Australia) Futures Ltd	PLA	Ordinary	6-Jan-11	Sell	46,422	29,489.13
Merrill Lynch (Australia) Futures Ltd	PLA	Ordinary	6-Jan-11	Buy	37,032	23,337.16
Merrill Lynch (Australia) Futures Ltd	PLA	Ordinary	5-Jan-11	Buy	31,763	20,153.12
Merrill Lynch (Australia) Futures Ltd	PLA	Ordinary	4-Jan-11	Sell	114,300	72,175.11
Merrill Lynch (Australia) Futures Ltd	PLA	Ordinary	4-Jan-11	Buy	58,329	30,659.97
Merrill Lynch (Australia) Futures Ltd	PLA	Ordinary	30-Dec-10	Buy	31,939	19,808.12
Merrill Lynch (Australia) Futures Ltd	PLA	Ordinary	30-Dec-10	Sell	12,264	7,682.70
Merrill Lynch (Australia) Futures Ltd	PLA	Ordinary	29-Dec-10	Buy	43,893	27,221.82
Merrill Lynch (Australia) Futures Ltd	PLA	Ordinary	29-Dec-10	Sell	6,896	4,239.77
Merrill Lynch International	PLA	Ordinary	6-Jan-11	Return of Previous Borrow	(23,681)	15,392.65

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