



# PLATINUM AUSTRALIA LIMITED

ACN 093 417 942

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Our ref: ASX0348GS:30.3:JD

19 January 2004

Manager  
Company Announcements Office  
Australian Stock Exchange Limited  
10<sup>th</sup> Floor, 20 Bond Street  
SYDNEY NSW 2000

Dear Madam,

## Updated Capital Structure

The Company has today allotted 11,599,502 fully paid shares and 5,799,811 options (exercisable at 20 cents on or before 30 November, 2006) as a result of the recent entitlement issue, raising \$2.3million.

In addition, 155,599 fully paid shares have been allotted as the result of the conversion of listed options (exercisable at 20 cents on or before 1 September, 2004).

The issued capital of the Company is now as follows:-

Fully Paid Shares	81,365,872
Listed Options (01/09/2004 - 20c)	34,290,450
Listed Options (30/11/2006 - 20c)	5,799,811
Unlisted Options (29/10/2005 - 20c)	1,000,000
Unlisted Options (03/04/2005 - 20c)	20,000
Unlisted Options (14/03/2007 - 20c)	120,000

We attach a copy of the Top 20 shareholders and optionholders (30/11/2006) following the above allotments, together with a distribution schedule in relation to the new class of options.

We confirm the new securities have been allocated into the issuer sponsored sub-register.

Yours faithfully,  
PLATINUM AUSTRALIA LIMITED

GILLIAN SWABY  
Company Secretary

<u>SPREAD OF HOLDINGS</u>	<u>HOLDERS</u>	<u>UNITS</u>	<u>% OF ISSUED CAPITAL</u>
NIL HOLDING			
1 - 1000	66	36,792	.05 %
1001 - 5000	250	746,335	.92 %
5001 - 10000	201	1,694,612	2.08 %
10001 - 100000	365	10,010,567	12.30 %
100001 -	<u>59</u>	<u>68,877,566</u>	<u>84.65 %</u>
TOTAL ON REGISTER	<u>941</u>	<u>81,365,872</u>	<u>100.00 %</u>
TOTAL OVERSEAS HOLDERS	28	7,748,554	9.52 %
<u>ANALYSIS BY LOCATION (EXCLUDES ZERO HOLDERS)</u>			
OVERSEAS	28	7,748,554	9.52 %
AUSTRALIA :			
ACT	8	146,332	.18 %
NSW	196	38,419,048	47.22 %
VIC	165	9,073,674	11.15 %
QLD	78	1,271,966	1.56 %
SA	65	1,203,966	1.48 %
WA	365	22,383,818	27.51 %
TAS	12	249,827	.31 %
NT	10	361,460	.44 %
ADDRESS UNKNOWN	<u>14</u>	<u>507,227</u>	<u>.62 %</u>
	<u>941</u>	<u>81,365,872</u>	<u>100.00 %</u>

\*\* ALL HOLDERS INCLUDED

\*\*\* COMMON HOLDERS MERGED INTO ONE HOLDING

PLATINUM AUSTRALIA LIMITED

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SPREAD & TOP 20 LISTING

SR675

USER: HOLLEY

DATE: 19/01/04 TIME: 11.02.44

\*- CURRENT STATUS -\*

\*- AS AT:19/01/04 -\*

20 LARGEST HOLDERS

DESIGNATION

UNITS      % OF ISSUED

UNITS      % OF ISSUED

1	LONMIN AUSTRALIA PTY LTD	30,843,971	37.91%	30,843,971	37.91%	1
2	ANGLO PACIFIC GROUP PLC	5,000,000	6.15%	5,000,000	6.15%	2
3 *	PLC ANGLO PACIFIC GROUP	3,317,108	4.08%	3,317,108	4.08%	3
4	STARMONT HOLDINGS PTY LTD	2,897,107	3.56%	2,897,107	3.56%	4
5	NATIONAL NOMINEES LIMITED	2,347,012	2.88%	2,347,012	2.88%	5
6	HAIFA PTY LTD	2,333,334	2.87%	2,333,334	2.87%	6
7	INDIAN OCEAN RESOURCES LI	2,313,773	2.84%	2,313,773	2.84%	7
8	WESTPAC CUSTODIAN NOMINEE	1,472,085	1.81%	1,472,085	1.81%	8
9	DIN NIK MOHAMED	1,457,664	1.79%	1,457,664	1.79%	9
10	BB NOMINEES PTY LTD,	1,378,396	1.69%	1,378,396	1.69%	10
11	V CYRTHA CORPORATION N	1,366,667	1.68%	1,366,667	1.68%	11
12	CASSIM SALIM	1,225,000	1.51%	1,225,000	1.51%	12
13	MERRILL LYNCH (AUSTRALIA)	1,175,477	1.44%	1,175,477	1.44%	13
14	J P MORGAN NOMINEES AUSTR	1,166,666	1.43%	1,166,666	1.43%	14
15	ADLER RODNEY	750,000	.92%	750,000	.92%	15
16	PERPETUAL CUSTODIANS LIMI	566,328	.70%	566,328	.70%	16
17	BALENOVIC STIPE	525,000	.65%	525,000	.65%	17
18 *	YANDAL INVESTMENTS PTY LT	500,000	.61%	500,000	.61%	18
19 *	ANZ NOMINEES LIMITED,	480,728	.59%	480,728	.59%	19
20	J AIS MOHD IDRIS BIN 7777	399,999	.49%	399,999	.49%	20
*** TOP 20 TOTAL ***		<u>61,516,315</u>	<u>75.60%</u>	<u>61,516,315</u>	<u>75.60%</u>	

TESLA INV A/C

\*\* ALL HOLDERS INCLUDED

\* - DENOTES MERGED HOLDER

<u>SPREAD OF HOLDINGS</u>	<u>HOLDERS</u>	<u>UNITS</u>	<u>% OF ISSUED CAPITAL</u>
NIL HOLDING			
1 - 1000	149	70,908	1.22 %
1001 - 5000	94	211,273	3.64 %
5001 - 10000	34	256,916	4.43 %
10001 - 100000	43	1,106,152	19.07 %
100001 -	<u>10</u>	<u>4,154,562</u>	<u>71.63 %</u>
TOTAL ON REGISTER	<u>330</u>	<u>5,799,811</u>	<u>100.00 %</u>
TOTAL OVERSEAS HOLDERS	5	2,548,418	43.94 %
<u>ANALYSIS BY LOCATION (EXCLUDES ZERO HOLDERS)</u>			
OVERSEAS	5	2,548,418	43.94 %
AUSTRALIA :			
ACT	6	13,227	.23 %
NSW	88	1,065,678	18.37 %
VIC	66	716,736	12.36 %
QLD	24	108,455	1.87 %
SA	20	53,577	.92 %
WA	117	1,187,555	20.48 %
TAS	1	375	.01 %
NT	3	105,790	1.82 %
ADDRESS UNKNOWN	<u>0</u>	<u>0</u>	<u>.00 %</u>
	<u>330</u>	<u>5,799,811</u>	<u>100.00 %</u>

\*\* ALL HOLDERS INCLUDED

\*\*\* COMMON HOLDERS MERGED INTO ONE HOLDING

<u>20 LARGEST HOLDERS</u>		<u>DESIGNATION</u>	<u>UNITS</u>	<u>% OF ISSUED</u>	<u>UNITS</u>	<u>% OF ISSUED</u>	
1	ANGLO PACIFIC GROUP PLC		2,500,000	43.10%	2,500,000	43.11%	1
2	ADLER RODNEY	TESLA INV A/C	375,000	6.47%	375,000	6.47%	2
3 *	PLC ANGLO PACIFIC GROUP		236,938	4.09%	236,938	4.09%	3
4	STARMONT HOLDINGS PTY LTD		206,937	3.57%	206,937	3.57%	4
5	HAIFA PTY LTD		166,667	2.87%	166,667	2.87%	5
6	INDIAN OCEAN RESOURCES LI		165,270	2.85%	165,270	2.85%	6
7	INVIA CUSTODIAN PTY LIMIT	PROTEA A/C	150,000	2.59%	150,000	2.59%	7
8	NEATE DAVID		125,000	2.16%	125,000	2.16%	8
9	SECOND NAREMI PTY LTD,		125,000	2.16%	125,000	2.16%	9
10	GIMBELLS PTY LTD	GIMBELLS SUPER A/C	103,750	1.79%	103,750	1.79%	10
11	CASSIM SALIM		87,500	1.51%	87,500	1.51%	11
12	BB NOMINEES PTY LTD,		86,138	1.49%	86,138	1.49%	12
13	J P MORGAN NOMINEES AUSTR		83,333	1.44%	83,333	1.44%	13
14	WESTPAC CUSTODIAN NOMINEE		79,167	1.36%	79,167	1.37%	14
15	MERRILL LYNCH (AUSTRALIA)		76,820	1.32%	76,820	1.32%	15
16	PERPETUAL CUSTODIANS LIM		40,452	.70%	40,452	.70%	16
17	BALENOVIC STIPE		37,500	.65%	37,500	.65%	17
18	JIMMY ROGER PTY LIMITED,		37,500	.65%	37,500	.65%	18
19 *	CASSIM SALIM		25,001	.43%	25,001	.43%	19
20	RODGER GRAHAM +		25,000	.43%	25,000	.43%	20
*** TOP 20 TOTAL ***			<u>4,732,973</u>	<u>81.63%</u>	<u>4,732,973</u>	<u>81.65%</u>	

\*\* ALL HOLDERS INCLUDED

\* - DENOTES MERGED HOLDER