



# PLATINUM AUSTRALIA LIMITED

ACN 093 417 942

3rd Floor, 18 Richardson Street, West Perth  
Western Australia 6005

PO Box 1083, West Perth  
Western Australia 6872

Telephone: (08) 9324 1491  
Facsimile: (08) 9226 4259

Email: [mail@platinumaus.com](mailto:mail@platinumaus.com)  
Website: [www.platinumaus.com](http://www.platinumaus.com)

Our ref: ASX0493GS:30.3:JW

The Manager  
Company Announcements Office  
Australian Stock Exchange Limited  
10<sup>th</sup> Floor, 20 Bond Street  
SYDNEY NSW 2000

27 May, 2005

Dear Sir,

## **Notice of General Meeting to Approve Placement**

Attached, please find Notice of General Meeting as forwarded to shareholders today seeking approval to the placement of up to 25,000,000 fully paid shares at an issue price of not less than 80% of the average market price over the last 5 days prior to the date of issue. In addition, approval is sought to ratify an earlier placement made in December 2004.

Meeting is to be held on 27 June, 2005 at 3.00pm at The Celtic Club, 48 Ord Street, West Perth, Western Australia.

We enclose the Notice of General Meeting, Proxy Form and letter to shareholders together with an Appendix 3B.

Yours faithfully  
PLATINUM AUSTRALIA LIMITED

A handwritten signature in black ink, appearing to read "G. Swaby".

Gillian Swaby  
**Company Secretary**



# PLATINUM AUSTRALIA LIMITED

ACN 093 417 942

3rd Floor, 18 Richardson Street, West Perth  
Western Australia 6005

PO Box 1083, West Perth  
Western Australia 6872

Telephone: (08) 9324 1491  
Facsimile: (08) 9226 4259

Email: [mail@platinumaus.com](mailto:mail@platinumaus.com)  
Website: [www.platinumaus.com](http://www.platinumaus.com)

Our ref: Shareholders0492PDA:10.12:JW

26 May, 2005

Dear Shareholder,

Accompanying this letter is a notice of meeting of Platinum Australia Limited shareholders, to be held on the 27<sup>th</sup> June 2005 to:-

1. seek shareholder approval for the company to place 25 million shares at a price no less than 80% of the average market price of the shares traded over the five trading days prior to the issue of the shares and;
2. seek shareholder ratification of the placement of 18.2 million shares at 20 cents per share to clients of Bell Potter Securities Limited in November-December 2004.

The funds raised from the proposed placement will be applied principally to feasibility studies on the Company's South African platinum group metals (PGM) projects and to continuing studies on the possible development of the Pantom PGM project in Western Australia. A lesser proportion of the funds will be required for exploration, corporate administration and the expenses of the issue.

The Company announced on the 19 May 2005 that it had signed the formal documents for the purchase of the Smokey Hills project. This followed the signing of the formal Joint Venture agreement for the acquisition of the Company's interest in the Kalplats PGM project, announced on the 19 April. Both agreements are comprehensive and cover all technical and commercial aspects of the projects. The finalization of these agreements has cleared the way for full scale work on the projects to start.

The Company intends to concentrate initially on its high grade Smokey Hills Project, where it aims to complete a bankable feasibility study within 12 months. About 25% of the 1 million oz PGM resource target at Smokey Hills is likely to be mined open pit and there is potential to deliver ore to nearby plants for toll treatment, while our own treatment plant is under construction. This would enable mining and commercial production to start immediately after completion of the bankable feasibility study, some 12 months earlier than would be otherwise be possible.

Subject to the feasibility study, Smokey Hills is anticipated to produce about 90,000 ozs of PGM per year for a mine life of eight years.

The beginning of feasibility studies on our South African projects is an important point in the Company's drive to becoming a profitable and significant PGM producer.

As a shareholder I will be voting for both resolutions and as Chairman I ask for your support so that the company can raise the funds it needs to progress work on these valuable projects.

The two resolutions and explanatory notes are set out in the Notice of General Meeting, Proxy Form and Explanatory Notes accompanying this letter.

Yours sincerely  
PLATINUM AUSTRALIA LTD

A handwritten signature in black ink, appearing to read "Peter Allchurch".

**Peter Allchurch**  
Chairman



3rd Floor, 18 Richardson Street, West Perth  
Western Australia 6005

Telephone: (08) 9324 1491  
Facsimile: (08) 9226 4259

PO Box 1083, West Perth  
Western Australia 6872

Email: [mail@platinumaus.com](mailto:mail@platinumaus.com)  
Website: [www.platinumaus.com](http://www.platinumaus.com)

---

**NOTICE OF GENERAL MEETING**

**PROXY FORM**

**AND**

**EXPLANATORY MEMORANDUM**

---

**Date of Meeting**  
Monday 27 June 2005

**Time of Meeting**  
3.00pm

**Place of Meeting**  
The Celtic Club  
48 Ord Street  
West Perth, Western Australia

**PLATINUM AUSTRALIA LIMITED**  
**ACN 093 417 942**

**NOTICE OF GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that a General Meeting of the members of Platinum Australia Limited ("**Company**") will be held at The Celtic Club, 48 Ord Street, West Perth, Western Australia on 27 June 2005 at 3.00pm for the purpose of transacting the following business.

**AGENDA**

**BUSINESS**

**Resolution 1. – Approval of Proposed Placement**

To consider and, if thought fit, to pass the following resolution as an **ordinary resolution**:

"That pursuant to Listing Rule 7.1 of the Listing Rules of the Australian Stock Exchange Limited and for all other purposes, the Company approve and authorise the Company to allot and issue up to 25,000,000 fully paid ordinary shares in the capital of the Company at an issue price of not less than eighty (80%) percent of the average market price over the last 5 days on which sales in the shares were recorded before the date the issue is made."

The Company will disregard any votes cast on Resolution 1 by a person who may participate in the proposed issue and a person who might obtain a benefit, except a benefit solely in the capacity of a security holder, if the resolution is passed. However, the Company need not disregard a vote if it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form or it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

**Resolution 2. – Ratification of Share Issues**

To consider and, if thought fit, to pass the following resolution as an **ordinary resolution**:

**“That, for the purposes of Listing Rule 7.4 of the Listing Rules of the Australian Stock Exchange Ltd and for all other purposes, the Company ratifies the allotment and issue of 18,200,000 fully paid ordinary shares.**

For the purposes of Resolution 2:

- (1) The shares issued are fully paid ordinary shares which rank pari passu with existing shares.
- (2) The Company will disregard any votes cast on this Resolution 2 by any person who participated in the issue or any associate of that person. However, the Company need not disregard a vote if:
  - it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form; or
  - it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

**For the purpose of the Resolutions:**

"Company" means Platinum Australia Limited ACN 093 417 942;

"Share" means an ordinary fully paid share issued in the capital of the Company.

**Other business**

To deal with any other business which may be brought forward in accordance with the Company's Constitution and the Corporations Act 2001 (Cth).

By order of the Board



**Gillian Swaby**

Company Secretary

Dated: 26/05/2005

**PROXIES**

A shareholder entitled to attend and vote at the above General Meeting of shareholders may appoint not more than two proxies. Where more than one proxy is appointed, each proxy may be appointed to represent a specified proportion of the shareholder's voting rights. If such appointment is not made then each proxy may exercise half of the shareholder's voting rights. A proxy may, but need not be, a shareholder of the Company. Proxy forms must reach the Registered Office of the Company at least 48 hours prior to the General Meeting.

**ENTITLEMENT TO VOTE**

For the purposes of regulation 7.11.37 of the Corporations Regulations, the Company determines that members holding ordinary shares at the close of business on 24 June 2005 will be entitled to attend and vote at the General Meeting.

**PLATINUM AUSTRALIA LIMITED**  
**ACN 093 417 942**

**EXPLANATORY MEMORANDUM**

This Explanatory Memorandum is intended to provide shareholders with sufficient information to assess the merits of the Resolutions contained in the accompanying Notice of General Meeting ("**Notice**") of the Company.

The Directors of the Company ("**Directors**") recommend shareholders read this Explanatory Memorandum in full before making any decision in relation to the resolutions.

The following information should be noted in respect of the proposed resolutions contained in the accompanying Notice:

**RESOLUTION 1. APPROVAL OF PLACEMENT**

It is proposed that shareholders grant approval pursuant to Listing Rule 7.1 for the Company to allot and issue pursuant to a prospectus, at the Directors discretion up to 25,000,000 fully paid ordinary shares in the capital of the Company at an issue price of not less than eighty (80%) percent of the average market price over the last 5 days on which sales in the shares were recorded before the date the issue is made.

The purpose of the issue is to provide the Company with the flexibility to issue further Shares in accordance with the Listing Rules should the need arise.

Listing Rule 7.1 broadly provides, subject to certain exceptions, that shareholders' approval is required for any issue of securities by a listed company where the shares proposed to be issued represent more than 15% of the company's shares then on issue. Listing Rule 7.1 approval is sought so that 15 % threshold is maintained and available for use by the Company in the future should the circumstances require it.

In compliance with Listing Rule 7.3, shareholders are advised as follows:

- (a) the maximum amount of Shares to be issued will be 25,000,000;
- (b) the issue will be made in accordance with the requirements of the Corporations Act and will occur within three months of the date of the Meeting;
- (c) the Shares will be issued at an issue price of not less than eighty (80%) of the average market price over the last 5 days on which sales in the Shares were recorded before the date the issue is made;
- (d) the Shares will be issued at the discretion of the Directors. The identity of any proposed allottee of the securities the subject of this Resolution 1 is not yet known to the Company;
- (e) the terms and conditions of the Shares to be allotted will be the same, in all respects, as the existing fully paid ordinary shares in the capital of the Company; and

- (f) the funds raised by reason of the allotment will be used to fund the following, with funds allocated in the proportions as noted below (assuming the full amount is raised):
- a. initial phase of the pre-feasibility work on the Kalplats Project and Smokey Hills PGM Projects (approximately 60 % of the funds raised);
  - b. further work on the Panton process (approximately 5% of the funds raised);
  - c. working capital (approximately 30% of the funds raised); and
  - d. costs of the issue (approximately 5% of the funds raised).

**Resolution 2. – Ratification of Shares Issues**

The shares referred to in Resolution 2 were issued to the following parties on the following dates:

Date of Issue - 11 November 2004 at 20¢ per share

<b>SHAREHOLDER</b>	<b>NUMBER OF SHARES</b>
J.P Morgan Nominees Australia Ltd	2,000,000
National Nominees Limited	2,500,000
Holmes, Mr A & Mrs Achalen & Megan	750,000
New Privateer Holdings Ltd	300,000
Lifchem Pty Ltd	200,000
Mannwest Group Pty Ltd	500,000
UCAN Nominees Pty Ltd	500,000
Mr David Neate	1,200,000
Hooper Bailie Industries Pty Ltd	1,250,000
Ian James McCubbing	500,000
Guthrie Advertising Pty Ltd	125,000
M.E.A.L Pty Ltd	250,000
Invia Custodian Pty Limited	100,000
Invia Custodian Pty Limited	150,000
BB Nominees Pty Ltd	1,250,000
Prima Group Holdings Pty Ltd	250,000
Eastern Porphyry Pty Ltd	250,000
Second Naremi Pty Ltd	125,000

**TOTAL: 12,200,000**

Date of Issue – 16 December 2005 at 20¢ per share

<b>SHAREHOLDER</b>	<b>NUMBER OF SHARES</b>
Wilson Asset Management	600,000
Wilson Asset Management	400,000
National Nominees Ltd	1,500,000
Mr Ian William Hodgson	1,000,000
Gregorach Pty Ltd	200,000
Mr Graham Robinson Davies	500,000
Fortis Clearing Sydney Pty Ltd	800,000
Kentut Pty Ltd	25,000
Mr Rex Lancelot Jones	300,000
Mr Kenneth Eric John Smith & Mrs Elizabeth Mavis Smith	125,000
Sunright Pty Ltd	25,000
ANZ Nominees Limited	125,000
ANZ Nominees Ltd	400,000

**TOTAL: 6,000,000**

#### ***Listing Rule 7.4***

Listing Rule 7.4 permits the ratification of previous issues of securities made without prior shareholder approval, provided the issue did not breach the 15% threshold set by Listing Rule 7.1. The effect of such a ratification is to restore a company's maximum discretionary power to issue further shares up to 15% of the issued capital of the company without requiring shareholder approval.

#### ***Information for shareholders***

Resolution 2 has been included so that shareholders may approve and ratify pursuant to Listing Rule 7.4 the issue of a total of 18,200,000 fully paid ordinary shares in the capital of the Company to those parties and on those prices detailed in Resolution 2. Funds raised from the above placements were utilised for working capital and the provision of a bank security deposit in relation to the Smokey Hills Platinum Project.

The Company wishes to ratify the issues to those parties named in Resolution 2 pursuant to Listing Rule 7.4 in order to allow the Company to have the right to place up to a further 15% of its issued capital at any time during the next 12 months. The terms of the fully paid ordinary shares issued are the same as the existing ordinary shares on issue and, accordingly, rank equally in all respects with the existing ordinary shares on issue.



**PLATINUM AUSTRALIA LIMITED**  
ACN 093 417 942

**All correspondence to:**  
Platinum Australia Limited  
PO Box 1083  
West Perth 6872 Western Australia  
Telephone +618 9324 1491  
Facsimile +618 9226 4259  
[www.platinumaus.com.au](http://www.platinumaus.com.au)



Mark this box with an 'X' if you have made any changes to your address details (see reverse)

**Name:**

\_\_\_\_\_

**Address:**

\_\_\_\_\_

**APPOINTMENT OF PROXY**

I/We being a member/s of Platinum Australia Limited and entitled to attend and vote hereby appoint



the Chairman

Of the Meeting

(mark with an 'X')

**OR**

\_\_\_\_\_

Write here the name of the person you are appointing if this person is **someone other than** the Chairman of the Meeting

or failing the person named, or if no person is named, the Chairman of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, as the proxy sees fit) at the General Meeting of Platinum Australia Ltd to be held at The Celtic Club, 48 Ord Street, West Perth, Western Australia, on Monday 27 June 2005 at 3.00pm and at any adjournment of that meeting.

**Voting directions to your Proxy – Please mark X to indicate your directions**

BUSINESS		FOR	ABSTAIN*	AGAINST
Resolution 1	Approval of Placement			
Resolution 2	Ratification of Share Issues			

\* If you mark the Abstain box for a particular item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

If you do not wish to direct your proxy how to vote, please place a mark in this box. By marking this box, you acknowledge that the Chairman may exercise your proxy even if he has an interest in the outcome of the above resolutions and votes cast by him other than as proxy holder will be disregarded because of that interest.

**PLEASE SIGN HERE**

This section *must* be signed in accordance with the instructions overleaf to enable your directions to be implemented.

**Individual or Securityholder 1**

\_\_\_\_\_

**Sole Director and  
Sole Company Secretary**

**Securityholder 2**

\_\_\_\_\_

**Director**

**Securityholder 3**

\_\_\_\_\_

**Director/Company Secretary**

\_\_\_\_\_  
**Contact Name**

\_\_\_\_\_  
**Contact Daytime Telephone**

\_\_\_\_\_  
**Date**

/ /

**HOW TO COMPLETE THE PROXY FORM**

**1. Your Name and Address**

This is your name and address as it appears on the company's share register. If this information is incorrect, please mark the box and make the correction on the form. Securityholders sponsored by a broker should advise their broker of any changes. **Please note, you cannot change ownership of your securities using this form.**

**2. Appointment of a Proxy**

If you wish to appoint the Chairman of the Meeting as your proxy, mark the box. If the person you wish to appoint as your proxy is someone other than the Chairman of the Meeting please write the name of that person. If you leave this section blank, or your named proxy does not attend the meeting, the Chairman of the Meeting will be your proxy. A proxy need not be a securityholder of the company. The Chairman intends to vote in favour of resolutions for which no voting indication has been given.

### 3. Votes on Items of Business

You may direct your proxy how to vote by placing a mark in one of the boxes opposite each item of business. All your securities will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of securities you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on a given item, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

### 4. Appointment of a Second Proxy

You are entitled to appoint up to two persons as proxies to attend the meeting and vote on a poll. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by telephoning the company's share registry or you may copy this form.

To appoint a second proxy you must:

- (a) on each of the first Proxy Form and the second Proxy Form state the percentage of your voting rights or number of securities applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded.
- (b) return both forms together in the same envelope.

### 5. Signing Instructions

You must sign this form as follows in the spaces provided:

Individual: where the holding is in one name, the holder must sign.

Joint Holding: where the holding is in more than one name, all of the securityholders should sign.

Power of Attorney: to sign under Power of Attorney, you must have already lodged this document with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

If a representative of the corporation is to attend the meeting the appropriate "Certificate of Appointment of Corporate Representative" should be produced prior to admission. A form of the certificate may be obtained from the company's share registry.

### 6. Lodgement of a Proxy and Deadline for Receipt of Proxy

This Proxy Form (and any Power of Attorney under which it is signed) must be received at an address given below not later than 4.00pm Western Standard Time on 25 June 2005. Any Proxy Form received after that time will not be valid for the scheduled meeting.

**Documents may be lodged by post, delivery or facsimile to the Registered Office of Platinum Australia Limited or Security Transfer Registrars Pty Ltd.**

**Platinum Australia Limited**  
3<sup>rd</sup> Floor, 18 Richardson Street  
(PO Box 1083)  
WEST PERTH WA 6005  
or by facsimile to fax number  
08 9226 4259

OR

**Security Transfer Registrars Pty Ltd**  
GPO Box 535  
APPLECROSS WA 6953

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002.

Name of entity

Platinum Australia Limited

ABN

99 096 417 942

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |                   |
|---|--|-------------------|
| 1 | +Class of +securities issued or to be issued   | Fully paid shares |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 25,000,000        |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | N/A               |

<p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	<p>Yes</p>				
<p>5 Issue price or consideration</p>	<p>80% of market in accordance with notice of general meeting</p>				
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>Funding for Smokey Hills and Kalahari (“Kalplats”) Platinum Projects, work on the Panton Process, working capital and costs of issue.</p>				
<p>7 Dates of entering +securities into uncertificated holdings or despatch of certificates</p>	<p>TBA</p>				
<p>8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1" style="width: 100%;"> <thead> <tr> <th style="width: 50%;">Number</th> <th style="width: 50%;">+Class</th> </tr> </thead> <tbody> <tr> <td style="vertical-align: top;"> <p>TBA 5,799,213</p> </td> <td style="vertical-align: top;"> <p>Fully paid shares Options (20 cent – 30/11/06)</p> </td> </tr> </tbody> </table>	Number	+Class	<p>TBA 5,799,213</p>	<p>Fully paid shares Options (20 cent – 30/11/06)</p>
Number	+Class				
<p>TBA 5,799,213</p>	<p>Fully paid shares Options (20 cent – 30/11/06)</p>				

	Number	+Class Options
9	Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	15,000 1,000,000 270,000 5,000,000 2,500,000
		43.5 cents – 14/03/07 20 cents – 29/10/05 22.5 cents – 05/11/08 35 cents – 10/12/09 20 cents – 11/12/09
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Dividends not yet paid

## Part 2 - Bonus issue or pro rata issue

- 11 Is security holder approval required?
- 12 Is the issue renounceable or non-renounceable?
- 13 Ratio in which the +securities will be offered
- 14 +Class of +securities to which the offer relates
- 15 +Record date to determine entitlements
- 16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?
- 17 Policy for deciding entitlements in relation to fractions
- 18 Names of countries in which the entity has +security holders who will not be sent new issue documents
- Note: Security holders must be told how their entitlements are to be dealt with.
- Cross reference: rule 7.7.
- 19 Closing date for receipt of acceptances or renunciations

- 
- |    |   |  |
|----|---|--|
| 20 | Names of any underwriters   |  |
| 21 | Amount of any underwriting fee or commission  |  |
| 22 | Names of any brokers to the issue   |  |
| 23 | Fee or commission payable to the broker to the issue  |  |
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of <sup>+</sup> security holders                             |  |
| 25 | If the issue is contingent on <sup>+</sup> security holders' approval, the date of the meeting  |  |
| 26 | Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled  |  |
| 27 | If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders |  |
| 28 | Date rights trading will begin (if applicable)  |  |
| 29 | Date rights trading will end (if applicable)  |  |
| 30 | How do <sup>+</sup> security holders sell their entitlements <i>in full</i> through a broker?   |  |
| 31 | How do <sup>+</sup> security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?                                    |  |

- 32 How do +security holders dispose of their entitlements (except by sale through a broker)?
- 33 +Despatch date

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

- 34 Type of securities  
(tick one)
- (a)  Securities described in Part 1
- (b)  All other securities  
Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*(If the additional securities do not form a new class, go to 43)*

*Tick to indicate you are providing the information or documents*

- 35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders
- 36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over
- 37  A copy of any trust deed for the additional +securities

*(now go to 43)*

**Entities that have ticked box 34(b)**

38 Number of securities for which  
+quotation is sought

39 Class of +securities for which  
quotation is sought

40 Do the +securities rank equally in all  
respects from the date of allotment  
with an existing +class of quoted  
+securities?

If the additional securities do not  
rank equally, please state:

- the date from which they do
- the extent to which they  
participate for the next dividend,  
(in the case of a trust,  
distribution) or interest payment
- the extent to which they do not  
rank equally, other than in  
relation to the next dividend,  
distribution or interest payment

41 Reason for request for quotation  
now

Example: In the case of restricted securities, end of  
restriction period

(if issued upon conversion of  
another security, clearly identify that  
other security)

	Number	+Class
42 Number and +class of all +securities quoted on ASX ( <i>including</i> the securities in clause 38)		

(now go to 43)

## All entities

### Fees

43 Payment method (tick one)

Cheque attached

Electronic payment made

Note: Payment may be made electronically if Appendix 3B is given to ASX electronically at the same time.

Periodic payment as agreed with the home branch has been arranged

Note: Arrangements can be made for employee incentive schemes that involve frequent issues of securities.

### Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.


2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the +securities to be quoted, it has been provided at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
  
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: .....  ..... Date: ...27 May 2005  
(Director/Company secretary)

Print name:.....Gillian Swaby.....