



# PLATINUM AUSTRALIA LIMITED

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Our ref: ASX0514JDL:30.3:JW

14 July, 2005

The Manager – Company Announcements Office  
Australian Stock Exchange Limited  
10<sup>th</sup> Floor, 20 Bond Street  
SYDNEY NSW 2000

Dear Sir,

**Issue of Fully Paid Shares – Secondary Trading Notice  
Notification Pursuant to Paragraph 708A (5) (e) of The Corporations Act 2001 (“Act”)**

On 11 July 2005, the Company announced the proposed issue of 25 million fully paid ordinary shares at 11 cents per share to raise \$2.75 Million.

These shares were issued on 14 July 2005.

### **Secondary Trading Exemption**


The act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. A sale of the shares noted above will fall within the exemption in section 708A (5) of the Act.

The Company hereby notifies ASX under paragraph 708A (5)(e) of the Act that:

- a) The Company issued the shares without disclosure to investors under Par 6D.2 of the Act;
- b) As at 14 July 2005 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and Section 674 of the Act; and
- c) As at 14 July 2005 there is no information:
  - i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:

- a) the asset and liabilities, financial position and performance, profits and losses and prospects of the Company; or
- b) the rights and liabilities attaching to the shares.

Yours faithfully  
PLATINUM AUSTRALIA LIMITED

A handwritten signature in black ink, appearing to read 'G. Swaby', with a stylized flourish at the end.

G. Swaby  
**Company Secretary**