



PLATINUM AUSTRALIA LIMITED

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26 August 2005

The Manager – Company Announcements Office
Australian Stock Exchange Limited
10th Floor, 20 Bond St
Sydney NSW 2000

Dear Sir,

**Addendum to ASX Release of 25 August 2005
(First Results from Resource Definition Drilling at Smokey Hills PGM Project)**

We refer to the announcement released 25 August 2005, in respect of the drilling results at the Smokey Hills PGM Project and confirm that exploration results contained in that report were based on information compiled by John D. Lewins, Managing Director of Platinum Australia Limited, who is a Member of The Australasian Institute of Mining and Metallurgy.

John D. Lewins has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a competent person as defined in the 2004 edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. John D. Lewins consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Yours sincerely
PLATINUM AUSTRALIA LIMITED

A handwritten signature in black ink, appearing to read "G. Swaby".

Gill Swaby
Company Secretary