

## ASX Release

6 July 2007

### SETTLEMENT OF PLACEMENT

Further to the release of 29 June 2007, we confirm that the Share Placement of 7.3 million Fully Paid Ordinary Shares at an issue price of \$1.72 per share has now been completed, raising \$12.5 million.

We attach a Secondary Trading Notice in respect of this allotment.

Yours faithfully  
PLATINUM AUSTRALIA LIMITED



GILLIAN SWABY  
Company Secretary

#### Platinum Australia Limited

3rd Floor, 18 Richardson Street  
West Perth, WA 6005

**Telephone:** +61 (0)8 9324 1491  
**Facsimile:** +61 (0)8 9226 4259

PO Box 1083  
West Perth, WA 6872

**Email:** [mail@platinumaus.com](mailto:mail@platinumaus.com)  
**Web:** [www.platinumaus.com](http://www.platinumaus.com)



# PLATINUM AUSTRALIA LIMITED

ACN 093 417 942

Our ref: ASX0765GS:30.3:JD

6 July 2007

The Manager  
Company Announcements Office  
Australian Stock Exchange Limited  
10<sup>th</sup> Floor, 20 Bond Street  
SYDNEY NSW 2000

Dear Sir,

## **Issue of Fully Paid Shares – Secondary Trading Notice Notification Pursuant to Paragraph 708A (5) (e) of the Corporations Act 2001 (“Act”)**

We refer to the recent placement totalling 7.3 Million Fully Paid Ordinary Shares and confirm that the Placement was allotted today.

### **Secondary Trading Exemption**

The act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. A sale of the shares noted above will fall within the exemption in section 708A (5) of the Act.

The Company hereby notifies ASX under paragraph 708A (5)(e) of the Act that:

- a) The Company issued the shares without disclosure to investors under Par 6D.2 of the Act;
- b) As at 6 July 2007 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and Section 674 of the Act; and
- c) As at 6 July 2007 there is no information:
  - i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
    - a) the asset and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - b) the rights and liabilities attaching to the shares.

Yours faithfully  
**PLATINUM AUSTRALIA LIMITED**

GILLIAN SWABY  
Company Secretary

### **Platinum Australia Limited**

3rd Floor, 18 Richardson Street  
West Perth, WA 6005

Telephone: +61 (0)8 9324 1491  
Facsimile: +61 (0)8 9226 4259

PO Box 1083  
West Perth, WA 6872

Email: [mail@platinumaus.com](mailto:mail@platinumaus.com)  
Web: [www.platinumaus.com](http://www.platinumaus.com)