



# PLATINUM AUSTRALIA LIMITED

ACN 093 417 942

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Western Australia 6005

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15 June, 2005

The Manager – Company Announcements Office  
Australian Stock Exchange Limited  
10<sup>th</sup> Floor, 20 Bond St  
Sydney NSW 2000

Dear Sir

**Form 603 – Mr P. Allchurch**

Attached, please find Form 603, Notice of Initial Substantial Shareholder, for Mr Peter Allchurch.

Yours faithfully  
PLATINUM AUSTRALIA LIMITED

A handwritten signature in black ink, appearing to read "G Swaby".

G Swaby  
**Company Secretary**

## Form 603

Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To Company Name/Scheme Platinum Australia LimitedACN/ARSN 093 417 942

## 1. Details of substantial holder (1)

Name Peter Donald Allchurch

ACN/ARSN (if applicable) \_\_\_\_\_

The holder became a substantial holder on 31/03/2005

## 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|-------------------------|----------------------|--------------------|------------------|
| Ordinary shares         | 6,222,335            | 6,222,335          | 6.24%            |
|                         |                      |                    |                  |

## 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|-----------------------------|---------------------------------|--------------------------------|
| Peter Donald Allchurch      | Direct and indirect             | 6,222,335 Ordinary Shares      |
|                             |                                 |                                |

## 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows.

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|-----------------------------|---------------------------------|--|--------------------------------|
| Peter Donald Allchurch      | Peter Donald Allchurch          |  | 3,000,000 Ordinary shares      |
| Peter Donald Allchurch      | Haifa Pty Ltd<br>* see annexure |  | 2,333,334 Ordinary Shares      |

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) |          | Class and number of securities |
|-----------------------------|---------------------|-------------------|----------|--------------------------------|
|                             |                     | Cash              | Non-cash |                                |
| Peter Donald Allchurch      | 31 March 2005       | \$206,439.18      |          | 1,500,000 Ordinary Shares      |
| Peter Donald Allchurch      | 9 March 2005        | \$140,000         |          | 1,000,000 Ordinary shares      |

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association   |
|-----------------------------------|---|
| Raifa Pty Ltd ACN 008 944 625     | Director and majority shareholder   |
| Azuree Pty Ltd ACN 009 180 330    | Beneficiary of the Allchurch superannuation fund of which Azuree is the trustee Company |

**7. Addresses**

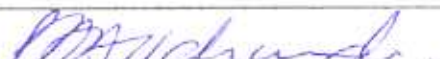
The addresses of persons named in this form are as follows:

| Name                   | Address  |
|------------------------|--|
| Peter Donald Allchurch | c/o Platinum Australia Limited, Level 3, 18 Richardson Street, West Perth, WA 6005 |
|                        |  |

**Signature**

print name      Peter Donald Allchurch      capacity

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sign here            date      14/June/2005

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**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

**ANNEXURE TO Form 603  
Platinum Australia Limited  
14 June 2005**

**4. Details of Present Registered Holders**

| <b>Holder of Relevant Interest</b> | <b>Registered Holder of Securities</b>                                | <b>Class and Number of Securities</b> |
|------------------------------------|---|---------------------------------------|
| Peter Donald Allchurch             | Haifa Pty Ltd as Trustee<br>For the PDA Superannuation<br>Fund        | 116,667 Ordinary Shares               |
| Peter Donald Allchurch             | Azuree Pty Ltd as Trustee<br>For the Allchurch<br>Superannuation Fund | 772,334 Ordinary Shares               |